

# 财务报表

## Financial Statements

### 合并及银行资产负债表

2021年12月31日

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2021年12月31日	2020年12月31日	2021年12月31日	2020年12月31日
<b>资产：</b>				
现金及存放中央银行款项	17,593,189.60	23,770,136.71	17,593,187.38	23,770,134.49
贵金属				
存放同业款项	279,422,691.24	337,524,201.00	278,407,018.90	337,049,134.41
拆出资金	213,407,352.53	170,919,153.70	213,407,352.53	170,919,153.70
衍生金融资产	14,865,441.58	31,222,544.48	14,865,441.58	31,222,544.48
买入返售金融资产	86,158,471.10	59,370,799.00	86,158,471.10	59,370,799.00
持有待售资产				
应收利息	不适用	23,273,066.71	不适用	23,402,351.63
发放贷款和垫款	4,334,891,109.78	3,949,353,400.52	4,338,059,977.29	3,953,127,514.51
<b>金融投资：</b>				
交易性金融资产	141,125,638.98	不适用	130,059,508.86	不适用
债权投资	85,611,537.80	不适用	85,611,537.80	不适用
其他债权投资	220,457,184.57	不适用	220,457,184.57	不适用
其他权益工具投资		不适用		不适用
以公允价值计量且其变动计入 当期损益的金融资产	不适用	67,289,569.80	不适用	56,562,874.05
可供出售金融资产	不适用	285,340,984.58	不适用	285,340,984.58
持有至到期投资	不适用	40,566,138.22	不适用	40,566,138.22
应收款项类金融资产	不适用		不适用	
长期股权投资	8,575,000.83	8,774,832.96	13,026,552.39	13,208,555.78
投资性房地产	386,744.87	360,889.07	386,744.87	360,889.07
固定资产	3,990,431.70	4,260,276.04	3,435,409.13	3,687,944.64
在建工程		287.92		287.92
无形资产	241,556.82	170,109.75	240,928.27	169,135.35
商誉				
使用权资产	745,722.33	不适用	711,796.47	不适用
递延所得税资产	33,729,275.92	37,273,724.74	33,726,455.10	37,272,795.34
其他资产	5,382,070.86	4,358,045.03	5,142,766.83	4,079,163.41
<b>资产总计</b>	<b>5,446,583,420.51</b>	<b>5,043,828,160.24</b>	<b>5,441,290,333.07</b>	<b>5,040,110,400.58</b>

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2021年12月31日	2020年12月31日	2021年12月31日	2020年12月31日
<b>负债：</b>				
向中央银行借款	216,686,985.38	294,400,000.00	216,686,985.38	294,400,000.00
同业及其他金融机构存放款	408,061,721.35	462,282,763.29	408,061,721.35	462,282,763.29
拆入资金	53,694,709.88	67,014,605.59	53,694,709.88	67,014,605.59
以公允价值计量且其变动计入 当期损益的金融负债	不适用	428,497.65	不适用	
交易性金融负债	426,493.86	不适用		不适用
衍生金融负债	1,999,564.08	6,630,458.52	1,999,564.08	6,630,458.52
卖出回购金融资产款	29,388,004.19	7,520,000.00	29,388,004.19	7,520,000.00
吸收存款	169,404,437.54	157,839,057.98	169,404,437.54	157,839,057.98
应付职工薪酬	176,706.67	136,190.41	165,277.44	132,201.29
应交税费	2,505,993.29	2,302,667.47	2,500,299.48	2,297,878.50
应付利息	不适用	2,681,755.77	不适用	2,681,755.77
持有待售负债				
预计负债	3,463,693.37	1,505,743.31	3,463,693.37	1,505,743.31
应付债券	4,153,155,170.26	3,696,486,249.33	4,153,155,170.26	3,696,486,249.33
租赁负债	625,667.69	不适用	593,806.67	不适用
递延所得税负债	5,360,133.22	7,879,780.74	5,360,133.22	7,879,780.74
其他负债	21,154,322.34	17,277,910.26	20,460,082.47	17,179,858.54
<b>负债合计</b>	<b>5,066,103,603.12</b>	<b>4,724,385,680.32</b>	<b>5,064,933,885.34</b>	<b>4,723,850,352.86</b>
<b>所有者权益：</b>				
实收资本	150,000,000.00	150,000,000.00	150,000,000.00	150,000,000.00
其他权益工具	59,876,160.00		59,876,160.00	
其中：优先股				
永续债	59,876,160.00		59,876,160.00	
资本公积	141,506,518.45	141,506,518.45	141,506,518.45	141,506,518.45
减：库存股				
其他综合收益	432,639.10	-47,526.55	1,017,061.89	338,837.77
盈余公积	503,723.95	2,159,584.83	503,723.95	2,159,584.83
一般风险准备	18,919,467.93	18,919,467.93	18,919,467.93	18,919,467.93
未分配利润	6,449,585.74	4,128,757.83	4,533,515.51	3,335,638.73
归属于母公司所有者权益合计	377,688,095.17	316,666,802.50	376,356,447.73	316,260,047.72
少数股东权益	2,791,722.22	2,775,677.42		
<b>所有者权益合计</b>	<b>380,479,817.39</b>	<b>319,442,479.91</b>	<b>376,356,447.73</b>	<b>316,260,047.72</b>
<b>负债和所有者权益总计</b>	<b>5,446,583,420.51</b>	<b>5,043,828,160.24</b>	<b>5,441,290,333.07</b>	<b>5,040,110,400.58</b>

## Consolidated and the Bank's Balance Sheets As at December 31, 2021

Prepared by: The Export-Import Bank of China

Unit: In thousands of RMB

Items	Consolidated		The Bank	
	2021/12/31	2020/12/31	2021/12/31	2020/12/31
<b>Assets:</b>				
Cash and deposits with central bank	17,593,189.60	23,770,136.71	17,593,187.38	23,770,134.49
Precious metals				
Deposits with banks and other financial institutions	279,422,691.24	337,524,201.00	278,407,018.90	337,049,134.41
Interbank lending	213,407,352.53	170,919,153.70	213,407,352.53	170,919,153.70
Derivative financial assets	14,865,441.58	31,222,544.48	14,865,441.58	31,222,544.48
Financial assets purchased under resale agreements	86,158,471.10	59,370,799.00	86,158,471.10	59,370,799.00
Assets held for sale				
Interest receivable	N/A	23,273,066.71	N/A	23,402,351.63
Loans and advances	4,334,891,109.78	3,949,353,400.52	4,338,059,977.29	3,953,127,514.51
Financial investments:				
Financial assets held for trading	141,125,638.98	N/A	130,059,508.86	N/A
Debt investments	85,611,537.80	N/A	85,611,537.80	N/A
Other debt investments	220,457,184.57	N/A	220,457,184.57	N/A
Investments in other equity instruments		N/A		N/A
Financial instruments measured at fair value through profit or loss	N/A	67,289,569.80	N/A	56,562,874.05
Available-for-sale financial assets	N/A	285,340,984.58	N/A	285,340,984.58
Held-to-maturity investments	N/A	40,566,138.22	N/A	40,566,138.22
Financial assets – accounts receivable	N/A		N/A	
Long-term equity investments	8,575,000.83	8,774,832.96	13,026,552.39	13,208,555.78
Investment properties	386,744.87	360,889.07	386,744.87	360,889.07
Fixed assets	3,990,431.70	4,260,276.04	3,435,409.13	3,687,944.64
Construction in progress		287.92		287.92
Intangible assets	241,556.82	170,109.75	240,928.27	169,135.35
Goodwill				
Right-of-use asset	745,722.33	N/A	711,796.47	N/A
Deferred income tax assets and liabilities	33,729,275.92	37,273,724.74	33,726,455.10	37,272,795.34
Other assets	5,382,070.86	4,358,045.03	5,142,766.83	4,079,163.41
<b>Total Assets</b>	<b>5,446,583,420.51</b>	<b>5,043,828,160.24</b>	<b>5,441,290,333.07</b>	<b>5,040,110,400.58</b>

Prepared by: The Export-Import Bank of China

Unit: In thousands of RMB

Items	Consolidated		The Bank	
	2021/12/31	2020/12/31	2021/12/31	2020/12/31
<b>Liabilities:</b>				
Borrowings from central bank	216,686,985.38	294,400,000.00	216,686,985.38	294,400,000.00
Due to banks and other financial institutions	408,061,721.35	462,282,763.29	408,061,721.35	462,282,763.29
Interbank borrowings	53,694,709.88	67,014,605.59	53,694,709.88	67,014,605.59
Financial liabilities at fair value through profit and loss	N/A	428,497.65	N/A	
Financial liabilities designated as at fair value through profit or loss	426,493.86	N/A		N/A
Derivative financial liabilities	1,999,564.08	6,630,458.52	1,999,564.08	6,630,458.52
Financial assets sold under repurchase agreement	29,388,004.19	7,520,000.00	29,388,004.19	7,520,000.00
Due to customers	169,404,437.54	157,839,057.98	169,404,437.54	157,839,057.98
Employee benefits payable	176,706.67	136,190.41	165,277.44	132,201.29
Taxes payable	2,505,993.29	2,302,667.47	2,500,299.48	2,297,878.50
Interest payable	N/A	2,681,755.77	N/A	2,681,755.77
Liabilities held for sale				
Provisions	3,463,693.37	1,505,743.31	3,463,693.37	1,505,743.31
Debt securities issued	4,153,155,170.26	3,696,486,249.33	4,153,155,170.26	3,696,486,249.33
Leases liabilities	625,667.69	N/A	593,806.67	N/A
Deferred income tax liabilities	5,360,133.22	7,879,780.74	5,360,133.22	7,879,780.74
Other liabilities	21,154,322.34	17,277,910.26	20,460,082.47	17,179,858.54
<b>Total Liabilities</b>	<b>5,066,103,603.12</b>	<b>4,724,385,680.32</b>	<b>5,064,933,885.34</b>	<b>4,723,850,352.86</b>
<b>Owner's equity:</b>				
Paid-in capital	150,000,000.00	150,000,000.00	150,000,000.00	150,000,000.00
Other equity instruments	59,876,160.00		59,876,160.00	
Including: Preferred stock				
Perpetual debt	59,876,160.00		59,876,160.00	
Capital reserves	141,506,518.45	141,506,518.45	141,506,518.45	141,506,518.45
Less: Treasury stock				
Other comprehensive income	432,639.10	-47,526.55	1,017,061.89	338,837.77
Surplus reserves	503,723.95	2,159,584.83	503,723.95	2,159,584.83
General risk reserves	18,919,467.93	18,919,467.93	18,919,467.93	18,919,467.93
Undistributed profits	6,449,585.74	4,128,757.83	4,533,515.51	3,335,638.73
Total owners' equity attributable to the parent company	377,688,095.17	316,666,802.50	376,356,447.73	316,260,047.72
Minority interests	2,791,722.22	2,775,677.42		
Total Owners' Equity	380,479,817.39	319,442,479.91	376,356,447.73	316,260,047.72
<b>Total Liabilities and Owners' Equity</b>	<b>5,446,583,420.51</b>	<b>5,043,828,160.24</b>	<b>5,441,290,333.07</b>	<b>5,040,110,400.58</b>

## 合并及银行利润表

## 2021年度

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2021年度	2020年度	2021年度	2020年度
<b>一、营业收入</b>	<b>25,854,018.16</b>	<b>21,844,630.93</b>	<b>24,250,882.57</b>	<b>21,517,186.77</b>
(一) 利息净收入	6,843,144.38	7,458,079.03	6,876,195.62	7,537,255.03
利息收入	153,369,998.79	146,467,935.49	153,403,050.03	146,547,111.49
利息支出	146,526,854.41	139,009,856.46	146,526,854.41	139,009,856.46
(二) 手续费及佣金净收入	3,470,894.42	4,653,380.05	3,470,894.42	4,653,380.05
手续费及佣金收入	4,271,220.76	5,375,477.24	4,271,220.76	5,375,477.24
手续费及佣金支出	800,326.34	722,097.19	800,326.34	722,097.19
(三) 投资收益(损失以“-”号填列)	6,912,306.00	10,616,062.00	5,987,820.23	10,933,370.43
其中：对联营企业和合营企业的投资收益	196,912.36	-194,759.27	-12,966.93	181,734.09
以摊余成本计量的金融资产终止确认产生的收益(损失以“-”号填列)	1,411,845.52		1,411,845.52	
(四) 净敞口套期收益(损失以“-”号填列)				
(五) 其他收益	55,485.28	52,300.35	53,680.99	52,300.35
(六) 公允价值变动收益(损失以“-”号填列)	-9,547,465.30	31,429,445.34	-10,257,955.28	30,705,930.23
(七) 汇兑收益(损失以“-”号填列)	18,101,834.67	-33,218,584.04	18,102,520.63	-33,218,628.29
(八) 其他业务收入	41,520.64	854,461.39	41,427.91	854,092.15
(九) 资产处置收益(损失以“-”号填列)	-23,701.94	-513.19	-23,701.94	-513.19
<b>二、营业支出</b>	<b>15,178,857.33</b>	<b>14,339,437.78</b>	<b>14,961,058.17</b>	<b>14,111,065.78</b>
(一) 税金及附加	1,043,438.11	1,127,316.34	1,042,535.96	1,125,512.04
(二) 业务及管理费	4,174,903.30	3,828,200.90	3,981,773.30	3,623,956.17
(三) 信用减值损失(转回金额以“-”号列示)	9,671,157.77	不适用	9,647,390.75	不适用
(四) 其他资产减值损失(转回金额以“-”号列示)	268,561.95	不适用	268,561.95	不适用
(五) 资产减值损失(转回金额以“-”号列示)	不适用	9,295,095.57	不适用	9,272,772.60
(六) 其他业务成本	20,796.21	88,824.97	20,796.21	88,824.97
<b>三、营业利润(亏损以“-”号填列)</b>	<b>10,675,160.83</b>	<b>7,505,193.15</b>	<b>9,289,824.40</b>	<b>7,406,120.99</b>
加：营业外收入	53,645.64	36,025.61	53,645.64	36,025.61
减：营业外支出	185,817.18	63,065.15	185,817.18	63,065.15
<b>四、利润总额(亏损以“-”号填列)</b>	<b>10,542,989.29</b>	<b>7,478,153.60</b>	<b>9,157,652.87</b>	<b>7,379,081.44</b>
减：所得税费用	2,737,890.35	1,840,192.21	2,729,659.12	1,834,302.67
<b>五、净利润(亏损以“-”号填列)</b>	<b>7,805,098.94</b>	<b>5,637,961.40</b>	<b>6,427,993.75</b>	<b>5,544,778.77</b>
归属于母公司所有者的净利润	7,560,246.64	5,519,459.47	6,427,993.75	5,544,778.77
少数股东损益	244,852.30	118,501.93		

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2021年度	2020年度	2021年度	2020年度
六、其他综合收益的税后净额	185,488.22	-1,505,464.02	383,557.75	-1,012,813.40
(一) 归属于母公司所有者的其他综合收益的税后净额	185,499.27	-1,506,131.66	383,557.75	-1,012,813.40
1. 以后不能重分类进损益的其他综合收益		1,220.89		1,220.89
(1) 权益法下不可转损益的其他综合收益		1,220.89		1,220.89
2. 以后将重分类进损益的其他综合收益	185,499.27	-1,507,352.54	383,557.75	-1,014,034.28
(1) 权益法下可转损益的其他综合收益	-48,793.79	-10,890.52	-48,793.79	-11,055.19
(2) 其他债权投资公允价值变动	386,922.55	不适用	386,922.55	不适用
(3) 其他债权投资信用损失准备	21,468.31	不适用	21,468.31	不适用
(4) 可供出售金融资产公允价值变动	不适用	-1,000,746.69	不适用	-1,000,746.69
(5) 外币财务报表折算差额	-174,097.81	-495,715.33	23,960.67	-2,232.40
(二) 归属于少数股东的其他综合收益的税后净额	-11.06	667.64		
七、综合收益总额	7,990,587.16	4,132,497.37	6,811,551.49	4,531,965.37
归属于母公司所有者的综合收益总额	7,745,745.91	4,013,327.81	6,811,551.49	4,531,965.37
归属于少数股东的综合收益总额	244,841.25	119,169.57		

## Consolidated and the Bank's Income Statements

### For the year ended December 31, 2021

Prepared by: The Export-Import Bank of China

Unit: In thousands of RMB

Items	Consolidated		The Bank	
	2021	2020	2021	2020
<b>I. Operating revenue</b>	<b>25,854,018.16</b>	<b>21,844,630.93</b>	<b>24,250,882.57</b>	<b>21,517,186.77</b>
(1) Net interest income	6,843,144.38	7,458,079.03	6,876,195.62	7,537,255.03
Interest income	153,369,998.79	146,467,935.49	153,403,050.03	146,547,111.49
Interest expenses	146,526,854.41	139,009,856.46	146,526,854.41	139,009,856.46
(2) Net fee and commission income	3,470,894.42	4,653,380.05	3,470,894.42	4,653,380.05
Fee and commission income	4,271,220.76	5,375,477.24	4,271,220.76	5,375,477.24
Fee and commission expenses	800,326.34	722,097.19	800,326.34	722,097.19
(3) Investment income ("-" for loss)	6,912,306.00	10,616,062.00	5,987,820.23	10,933,370.43
Including: investment income from associates and joint ventures	196,912.36	-194,759.27	-12,966.93	181,734.09
Net gains on derecognition of debt instruments at amortized cost ("-" for loss)	1,411,845.52		1,411,845.52	
(4) Net exposure hedging income ("-" for loss)				
(5) Other gain	55,485.28	52,300.35	53,680.99	52,300.35
(6) Gains from changes in fair value ("-" for loss)	-9,547,465.30	31,429,445.34	-10,257,955.28	30,705,930.23
(7) Exchange gain ("-" for loss)	18,101,834.67	-33,218,584.04	18,102,520.63	-33,218,628.29
(8) Other operating income	41,520.64	854,461.39	41,427.91	854,092.15
(9) Gain from disposal of assets ("-" for loss)	-23,701.94	-513.19	-23,701.94	-513.19
<b>II. Operating expenses</b>	<b>15,178,857.33</b>	<b>14,339,437.78</b>	<b>14,961,058.17</b>	<b>14,111,065.78</b>
(1) Taxes and surcharges	1,043,438.11	1,127,316.34	1,042,535.96	1,125,512.04
(2) Business and administrative expenses	4,174,903.30	3,828,200.90	3,981,773.30	3,623,956.17
(3) Credit impairment losses	9,671,157.77	N/A	9,647,390.75	N/A
(4) Other impairment losses on assets	268,561.95	N/A	268,561.95	N/A
(5) Assets impairment loss	N/A	9,295,095.57	N/A	9,272,772.60
(6) Other operating expenses	20,796.21	88,824.97	20,796.21	88,824.97
<b>III. Operating Profit ("-" for loss)</b>	<b>10,675,160.83</b>	<b>7,505,193.15</b>	<b>9,289,824.40</b>	<b>7,406,120.99</b>
Add: Non-operating income	53,645.64	36,025.61	53,645.64	36,025.61
Less: Non-operating expenses	185,817.18	63,065.15	185,817.18	63,065.15
<b>IV. Total Profit ("-" for loss)</b>	<b>10,542,989.29</b>	<b>7,478,153.60</b>	<b>9,157,652.87</b>	<b>7,379,081.44</b>
Less: Income tax expenses	2,737,890.35	1,840,192.21	2,729,659.12	1,834,302.67
<b>V. Net profit ("-" for loss)</b>	<b>7,805,098.94</b>	<b>5,637,961.40</b>	<b>6,427,993.75</b>	<b>5,544,778.77</b>
Net profit attributable to owners of the parent company	7,560,246.64	5,519,459.47	6,427,993.75	5,544,778.77
Net profit attributable to minority interests	244,852.30	118,501.93		

Prepared by: The Export-Import Bank of China

Unit: In thousands of RMB

Item	Consolidated		The Bank	
	2021	2020	2021	2020
<b>VI. Other comprehensive income – after tax</b>	<b>185,488.22</b>	<b>-1,505,464.02</b>	<b>383,557.75</b>	<b>-1,012,813.40</b>
Other comprehensive income – after tax attributable to owners of the parent company	185,499.27	-1,506,131.66	383,557.75	-1,012,813.40
(1) Other comprehensive income not reclassified into profit or loss subsequently		1,220.89		1,220.89
i. Other comprehensive income of the investee accounted for using equity method which will be not reclassified into profit or loss subsequently		1,220.89		1,220.89
(2) Other comprehensive income that will be reclassified into profit or loss subsequently	185,499.27	-1,507,352.54	383,557.75	-1,014,034.28
i. Other comprehensive income of the investee accounted for using equity method which will be reclassified into profit or loss subsequently	-48,793.79	-10,890.52	-48,793.79	-11,055.19
ii. Changes in fair value of debt instruments measured at fair value through other comprehensive income	386,922.55	N/A	386,922.55	N/A
iii. Credit losses of debt instruments measured at fair value through other comprehensive income	21,468.31	N/A	21,468.31	N/A
iv. Gains or losses arising from changes in fair value of available-for-sale financial assets	N/A	-1,000,746.69	N/A	-1,000,746.69
v. Translation differences arising on translation of foreign currency financial statements	-174,097.81	-495,715.33	23,960.67	-2,232.40
Other comprehensive income – after tax attributable to minority interests	-11.06	667.64		
<b>VII. Total comprehensive income</b>	<b>7,990,587.16</b>	<b>4,132,497.37</b>	<b>6,811,551.49</b>	<b>4,531,965.37</b>
(1) Total comprehensive income attributable to owners of the parent company	7,745,745.91	4,013,327.81	6,811,551.49	4,531,965.37
(2) Total comprehensive income attributable to minority interests	244,841.25	119,169.57		



## 合并及银行现金流量表

## 2021年度

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2021年度	2020年度	2021年度	2020年度
<b>一、经营活动产生的现金流量：</b>				
存放中央银行和同业款项净减少额	69,925,865.01		69,925,865.01	
向中央银行借款净增加额		173,200,000.00		173,200,000.00
收取利息、手续费及佣金的现金	160,113,473.70	186,723,437.26	160,049,783.04	186,981,842.81
回购业务资金净增加额	21,860,000.00		21,860,000.00	
收到其他与经营活动有关的现金	16,765,586.25	2,032,582.92	16,720,749.18	2,511,012.52
经营活动现金流入小计	268,664,924.97	361,956,020.18	268,556,397.23	362,692,855.34
客户存款和同业存放款项净减少额	44,150,392.24	361,668,033.38	44,150,392.24	361,668,033.38
客户贷款及垫款净增加额	391,771,023.43	409,011,250.43	390,989,820.95	408,731,897.10
向中央银行借款净减少额	77,906,000.00		77,906,000.00	
存放中央银行和同业款项净增加额		268,263.06		268,263.06
为交易目的而持有的金融资产净增加额	16,581,105.09	17,635,131.41	16,950,156.91	17,975,692.96
拆入资金净减少额	13,347,933.93	21,001,701.85	13,347,933.93	21,001,701.85
拆出资金净增加额	25,282,166.13	89,773,710.01	25,282,166.13	89,773,710.01
返售业务资金净增加额	16,510.73	17,463,400.00	16,510.73	17,463,400.00
支付利息、手续费及佣金的现金	15,244,384.07	64,054,087.14	15,244,384.07	64,054,087.14
支付给职工以及为职工支付的现金	2,030,201.70	1,985,588.48	1,993,175.03	1,935,630.21
支付的各项税费	11,297,535.87	15,229,402.47	11,289,398.98	15,227,039.32
支付其他与经营活动有关的现金	1,219,804.58	36,952,746.21	1,643,044.85	36,829,066.97
经营活动现金流出小计	598,847,057.76	1,035,043,314.43	598,812,983.82	1,034,928,522.00
经营活动产生的现金流量净额	-330,182,132.79	-673,087,294.25	-330,256,586.58	-672,235,666.66
<b>二、投资活动产生的现金流量：</b>				
收回投资收到的现金	207,377,245.23	230,529,619.77	207,419,242.91	231,116,718.31
处置固定资产、长期待摊费用及无形资产所收到的现金净额	8,554.04	616.43	8,554.04	616.43
取得投资收益收到的现金	12,507,035.85	9,530,082.09	11,679,886.36	9,394,366.97
收到其他与投资活动有关的现金				
投资活动现金流入小计	219,892,835.13	240,060,318.29	219,107,683.31	240,511,701.70
投资支付的现金	229,204,093.95	248,092,819.41	229,405,983.89	248,906,588.90
购建固定资产、无形资产和其他长期资产支付的现金	309,918.04	546,448.00	309,213.77	546,160.57
支付其他与投资活动有关的现金				
投资活动现金流出小计	229,514,011.99	248,639,267.41	229,715,197.66	249,452,749.47
投资活动产生的现金流量净额	-9,621,176.86	-8,578,949.12	-10,607,514.35	-8,941,047.76

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2021年度	2020年度	2021年度	2020年度
<b>三、筹资活动产生的现金流量：</b>				
吸收投资收到的现金	107,168.48	209,645.97		
其中：子公司吸收少数股东权益性 投资收到的现金	107,168.48	209,645.97		
发行债券收到的现金	1,411,860,777.71	1,366,877,380.50	1,411,860,777.71	1,366,877,380.50
收到其他与筹资活动有关的现金				
筹资活动现金流入小计	1,411,967,946.19	1,367,087,026.46	1,411,860,777.71	1,366,877,380.50
偿还债务支付的现金	884,440,598.57	641,870,535.14	884,440,598.57	641,870,535.14
分配股利、利润或偿付利息支付的现金	138,519,196.23	115,949,082.27	137,938,379.00	115,918,293.03
其中：子公司支付少数股东的现金股利	580,817.23	30,789.23		
支付其他与筹资活动有关的现金	651,742.87		616,068.68	
其中：子公司减资支付少数股东的现金				
筹资活动现金流出小计	1,023,611,537.67	757,819,617.41	1,022,995,046.25	757,788,828.17
筹资活动产生的现金流量净额	388,356,408.52	609,267,409.06	388,865,731.46	609,088,552.32
<b>四、汇率变动对现金的影响额</b>	<b>-1,589,895.60</b>	<b>-3,802,324.99</b>	<b>-1,579,033.00</b>	<b>-3,747,979.91</b>
<b>五、现金及现金等价物净增加额</b>	<b>46,963,203.26</b>	<b>-76,201,159.30</b>	<b>46,422,597.53</b>	<b>-75,836,142.01</b>
加：期初现金及现金等价物余额	144,462,365.10	220,663,524.40	143,987,296.29	219,823,438.30
<b>六、期末现金及现金等价物余额</b>	<b>191,425,568.37</b>	<b>144,462,365.10</b>	<b>190,409,893.81</b>	<b>143,987,296.29</b>

## Consolidated and the Bank's Cash Flow Statements For the year ended December 31, 2021

Prepared by: The Export-Import Bank of China

Unit: In thousands of RMB

Items	Consolidated		The Bank	
	2021	2020	2021	2020
<b>I. Cash flows from operating activities</b>				
Net decrease in balances with central banks and deposits with banks and other financial institutions	69,925,865.01		69,925,865.01	
Net increase in borrowings from central bank		173,200,000.00		173,200,000.00
Cash received from interest, fee and commission	160,113,473.70	186,723,437.26	160,049,783.04	186,981,842.81
Net increase in repurchase agreements	21,860,000.00		21,860,000.00	
Other cash received relating to operating activities	16,765,586.25	2,032,582.92	16,720,749.18	2,511,012.52
Sub-total of cash inflows from operating activities	268,664,924.97	361,956,020.18	268,556,397.23	362,692,855.34
Net decrease in due to customers and deposits with banks	44,150,392.24	361,668,033.38	44,150,392.24	361,668,033.38
Net increase in loans and advances to customers	391,771,023.43	409,011,250.43	390,989,820.95	408,731,897.10
Net decrease in due to central banks	77,906,000.00		77,906,000.00	
Net increase in deposits in central bank and other banks		268,263.06		268,263.06
Net increase in financial investments measured at fair value through profit or loss	16,581,105.09	17,635,131.41	16,950,156.91	17,975,692.96
Net decrease in interbank borrowings	13,347,933.93	21,001,701.85	13,347,933.93	21,001,701.85
Net increase in Interbank lending	25,282,166.13	89,773,710.01	25,282,166.13	89,773,710.01
Net increase in reverse repurchase agreements	16,510.73	17,463,400.00	16,510.73	17,463,400.00
Cash paid for interest, fee and commission	15,244,384.07	64,054,087.14	15,244,384.07	64,054,087.14
Cash paid to and on behalf of employees	2,030,201.70	1,985,588.48	1,993,175.03	1,935,630.21
Payments of all types of taxes	11,297,535.87	15,229,402.47	11,289,398.98	15,227,039.32
Other cash paid relating to operating activities	1,219,804.58	36,952,746.21	1,643,044.85	36,829,066.97
Sub-total of cash outflows from operating activities	598,847,057.76	1,035,043,314.43	598,812,983.82	1,034,928,522.00
Net cash flows from operating activities	-330,182,132.79	-673,087,294.25	-330,256,586.58	-672,235,666.66
<b>II. Cash flows from investing activities</b>				
Cash received from disposal of investments	207,377,245.23	230,529,619.77	207,419,242.91	231,116,718.31
Proceeds from disposal of property and equipment and other assets	8,554.04	616.43	8,554.04	616.43
Cash received from returns on investments	12,507,035.85	9,530,082.09	11,679,886.36	9,394,366.97
Other cash received relating to investing activities				
Sub-total of cash inflows from investing activities	219,892,835.13	240,060,318.29	219,107,683.31	240,511,701.70
Cash paid to investments	229,204,093.95	248,092,819.41	229,405,983.89	248,906,588.90
Cash paid to acquire fixed assets, intangible assets and other long-term assets	309,918.04	546,448.00	309,213.77	546,160.57
Other cash paid relating to investing activities				
Sub-total of cash outflows from investing activities	229,514,011.99	248,639,267.41	229,715,197.66	249,452,749.47
Net cash flows from investing activities	-9,621,176.86	-8,578,949.12	-10,607,514.35	-8,941,047.76

Prepared by: The Export-Import Bank of China

Unit: In thousands of RMB

Item	Consolidated		The Bank	
	2021	2020	2021	2020
<b>III. Cash flows from financing activities</b>				
Cash received from capital contribution	107,168.48	209,645.97		
Including: Cash received from investment by minority interests of subsidiaries	107,168.48	209,645.97		
Cash received from debt securities issued	1,411,860,777.71	1,366,877,380.50	1,411,860,777.71	1,366,877,380.50
Cash received relating to other financing activities				
Sub-total of cash inflows from financing activities	1,411,967,946.19	1,367,087,026.46	1,411,860,777.71	1,366,877,380.50
Cash repayments of amounts borrowed	884,440,598.57	641,870,535.14	884,440,598.57	641,870,535.14
Cash payments for interest expenses and distribution of dividends or profits	138,519,196.23	115,949,082.27	137,938,379.00	115,918,293.03
Including: Dividend paid to minority interests of subsidiaries	580,817.23	30,789.23		
Other cash payments relating to financing activities	651,742.87		616,068.68	
Including: cash paid to minority interests in capital reduction of subsidiaries				
Sub-total of cash outflows from financing activities	1,023,611,537.67	757,819,617.41	1,022,995,046.25	757,788,828.17
Net cash flows from financing activities	388,356,408.52	609,267,409.06	388,865,731.46	609,088,552.32
<b>IV. Effect of foreign exchange rate changes on cash</b>	<b>-1,589,895.60</b>	<b>-3,802,324.99</b>	<b>-1,579,033.00</b>	<b>-3,747,979.91</b>
<b>V. Net increase in cash and cash equivalents</b>	<b>46,963,203.26</b>	<b>-76,201,159.30</b>	<b>46,422,597.53</b>	<b>-75,836,142.01</b>
Add: Opening balance of cash and cash equivalent	144,462,365.10	220,663,524.40	143,987,296.29	219,823,438.30
<b>VI. Closing balance of cash and cash equivalent</b>	<b>191,425,568.37</b>	<b>144,462,365.10</b>	<b>190,409,893.81</b>	<b>143,987,296.29</b>

## 合并所有者权益变动表

## 2021年度

编制单位：中国进出口银行

项目				
	实收资本	其他权益工具	资本公积	减：库存股
一、上期期末余额	150,000,000.00		141,506,518.45	
加：会计政策变更				
前期差错更正				
同一控制下企业合并				
其他				
二、本年期初余额	150,000,000.00		141,506,518.45	
三、本期增减变动金额（减少以“-”号填列）		59,876,160.00		
（一）综合收益总额				
（二）所有者投入和减少资本		59,876,160.00		
1. 所有者投入资本				
2. 其他权益工具持有者投入资本		59,876,160.00		
3. 股份支付计入所有者权益的金额				
4. 其他				
（三）利润分配				
1. 提取盈余公积				
2. 提取一般风险准备				
3. 对所有者的分配				
4. 对其他权益工具持有者的分配				
5. 其他				
（四）所有者权益内部结转				
1. 资本公积转增资本				
2. 盈余公积转增资本				
3. 盈余公积弥补亏损				
4. 一般风险准备弥补亏损				
5. 其他				
四、本期期末余额	150,000,000.00	59,876,160.00	141,506,518.45	

单位：人民币千元

本期金额					
归属于母公司所有者权益					
其他综合收益	盈余公积	一般风险准备	未分配利润	少数股东权益	所有者权益合计
-47,526.55	2,159,584.83	18,919,467.93	4,128,757.83	2,775,677.42	319,442,479.91
294,666.38			-6,895,279.62		-6,600,613.24
	-2,159,584.83		2,159,584.83		
247,139.83		18,919,467.93	-606,936.95	2,775,677.42	312,841,866.68
185,499.27	503,723.95		7,056,522.69	16,044.80	67,637,950.71
185,499.27			7,560,246.64	244,841.25	7,990,587.16
				107,168.48	59,983,328.48
				107,168.48	107,168.48
					59,876,160.00
	503,723.95		-503,723.95	-335,964.93	-335,964.93
	503,723.95		-503,723.95		
				-335,964.93	-335,964.93
432,639.10	503,723.95	18,919,467.93	6,449,585.74	2,791,722.22	380,479,817.39

## Consolidated Statement of Changes in Owner's Equity For the year ended December 31, 2021

Prepared by: The Export-Import Bank of China

Items				Less: Treasury shares
	Paid-in capital	Other equity instruments	Capital reserve	
I. Balance at end of previous year	150,000,000.00		141,506,518.45	
Add: Changes in accounting policies				
Correction of errors				
Business combination under common control				
Others				
II. Balance in beginning of year	150,000,000.00		141,506,518.45	
III. Movement over the year ("-" for decrease)		59,876,160.00		
(I) Total comprehensive income for the year				
(II) Owner's contributions and decrease of capital		59,876,160.00		
1. Common shares by the Owners				
2. Contributions from the holders of other equity instruments		59,876,160.00		
3. Increase in owner's equity resulted from share-based payments				
4. Others				
(III) Appropriation of profits				
1. Appropriation to surplus reserves				
2. Transfer to general risk reserve				
3. Distributions to Owners				
4. Distributions to the holders of other equity instruments				
5. Others				
(IV) Transfer within equity				
1. Capital reserves converting into share capital				
2. Surplus reserves converting into share capital				
3. Surplus reserves cover the deficit				
4. General risk reserves cover the deficit				
5. Others				
IV. Balance at end of year	150,000,000.00	59,876,160.00	141,506,518.45	

Unit: In thousands of RMB

2021						
Attributable to owners of the parent company						
Other comprehensive income	Surplus reserve	General risk reserve	Undistributed profits	Minority interests	Total owner's equity	
-47,526.55	2,159,584.83	18,919,467.93	4,128,757.83	2,775,677.42	319,442,479.91	
294,666.38			-6,895,279.62		-6,600,613.24	
	-2,159,584.83		2,159,584.83			
247,139.83		18,919,467.93	-606,936.95	2,775,677.42	312,841,866.68	
185,499.27	503,723.95		7,056,522.69	16,044.80	67,637,950.71	
185,499.27			7,560,246.64	244,841.25	7,990,587.16	
				107,168.48	59,983,328.48	
				107,168.48	107,168.48	
					59,876,160.00	
	503,723.95		-503,723.95	-335,964.93	-335,964.93	
	503,723.95		-503,723.95			
				-335,964.93	-335,964.93	
432,639.10	503,723.95	18,919,467.93	6,449,585.74	2,791,722.22	380,479,817.39	



## 合并所有者权益变动表（续）

## 2021年度

编制单位：中国进出口银行

项目				
	实收资本	其他权益工具	资本公积	减：库存股
一、上期期末余额	150,000,000.00		141,505,718.45	
加：会计政策变更				
前期差错更正				
同一控制下企业合并				
其他				
二、本年期初余额	150,000,000.00		141,505,718.45	
三、本期增减变动金额（减少以“-”号填列）			800.00	
（一）综合收益总额				
（二）所有者投入和减少资本			800.00	
1. 所有者投入资本				
2. 其他权益工具持有者投入资本				
3. 股份支付计入所有者权益的金额				
4. 其他			800.00	
（三）利润分配				
1. 提取盈余公积				
2. 提取一般风险准备				
3. 对所有者的分配				
4. 对其他权益工具持有者的分配				
5. 其他				
（四）所有者权益内部结转				
1. 资本公积转增资本				
2. 盈余公积转增资本				
3. 盈余公积弥补亏损				
4. 一般风险准备弥补亏损				
5. 其他				
四、本期期末余额	150,000,000.00		141,506,518.45	

单位：人民币千元

上期金额						
归属于母公司所有者权益						
其他综合收益	盈余公积	一般风险准备	未分配利润	少数股东权益	所有者权益合计	
1,458,605.10	2,159,584.83	18,919,467.93	-1,390,701.63	2,477,651.12	315,130,325.81	
1,458,605.10	2,159,584.83	18,919,467.93	-1,390,701.63	2,477,651.12	315,130,325.81	
-1,506,131.66			5,519,459.47	298,026.30	4,312,154.11	
-1,506,131.66			5,519,459.47	119,169.57	4,132,497.37	
				209,645.97	210,445.97	
				209,645.97	209,645.97	
					800.00	
				-30,789.23	-30,789.23	
				-30,789.23	-30,789.23	
-47,526.55	2,159,584.83	18,919,467.93	4,128,757.83	2,775,677.42	319,442,479.91	

## Consolidated Statement of Changes in Owner's Equity (continued)

### For the year ended December 31, 2021

Prepared by: The Export-Import Bank of China

Items	Paid-in capital		Other equity instruments		Capital reserve		Less: Treasury shares	
I. Balance at end of previous year		150,000,000.00				141,505,718.45		
Add: Changes in accounting policies								
Correction of errors								
Business combination under common control								
Others								
II. Balance in beginning of year		150,000,000.00				141,505,718.45		
III. Movement over the year ("-" for decrease)						800.00		
(I) Total comprehensive income for the year								
(II) Owner's contributions and decrease of capital						800.00		
1. Common shares by the Owners								
2. Contributions from the holders of other equity instruments								
3. Increase in owner's equity resulted from share-based payments								
4. Others						800.00		
(III) Appropriation of profits								
1. Appropriation to surplus reserves								
2. Transfer to general risk reserve								
3. Distributions to Owners								
4. Distributions to the holders of other equity instruments								
5. Others								
(IV) Transfer within equity								
1. Capital reserves converting into share capital								
2. Surplus reserves converting into share capital								
3. Surplus reserves cover the deficit								
4. General risk reserves cover the deficit								
5. Others								
IV. Balance at end of year		150,000,000.00				141,506,518.45		

Unit: In thousands of RMB

2020						
Attributable to owners of the parent company						
Other comprehensive income	Surplus reserve	General risk reserve	Undistributed profits	Minority interests	Total owner's equity	
1,458,605.10	2,159,584.83	18,919,467.93	-1,390,701.63	2,477,651.12	315,130,325.81	
1,458,605.10	2,159,584.83	18,919,467.93	-1,390,701.63	2,477,651.12	315,130,325.81	
-1,506,131.66			5,519,459.47	298,026.30	4,312,154.11	
-1,506,131.66			5,519,459.47	119,169.57	4,132,497.37	
				209,645.97	210,445.97	
				209,645.97	209,645.97	
					800.00	
				-30,789.23	-30,789.23	
				-30,789.23	-30,789.23	
-47,526.55	2,159,584.83	18,919,467.93	4,128,757.83	2,775,677.42	319,442,479.91	

## 银行所有者权益变动表

## 2021年度

编制单位：中国进出口银行

项目	实收资本	其他权益工具	资本公积
一、上期期末余额	150,000,000.00		141,506,518.45
加：会计政策变更			
前期差错更正			
其他			
二、本期期初余额	150,000,000.00		141,506,518.45
三、本期增减变动金额（减少以“-”号填列）		59,876,160.00	
（一）综合收益总额			
（二）所有者投入和减少资本		59,876,160.00	
1. 所有者投入资本			
2. 其他权益工具持有者投入资本		59,876,160.00	
3. 股份支付计入所有者权益的金额			
4. 其他			
（三）利润分配			
1. 提取盈余公积			
2. 提取一般风险准备			
3. 对所有者的分配			
4. 对其他权益工具持有者的分配			
5. 其他			
（四）所有者权益内部结转			
1. 资本公积转增资本			
2. 盈余公积转增资本			
3. 盈余公积弥补亏损			
4. 一般风险准备弥补亏损			
5. 其他			
四、本期期末余额	150,000,000.00	59,876,160.00	141,506,518.45

单位：人民币千元

本期金额					
减：库存股	其他综合收益	盈余公积	一般风险准备	未分配利润	所有者权益合计
	338,837.77	2,159,584.83	18,919,467.93	3,335,638.73	316,260,047.72
	294,666.38			-6,885,977.86	-6,591,311.48
		-2,159,584.83		2,159,584.83	
	633,504.15		18,919,467.93	-1,390,754.30	309,668,736.24
	383,557.75	503,723.95		5,924,269.80	66,687,711.49
	383,557.75			6,427,993.75	6,811,551.49
					59,876,160.00
					59,876,160.00
		503,723.95		-503,723.95	
		503,723.95		-503,723.95	
	1,017,061.89	503,723.95	18,919,467.93	4,533,515.51	376,356,447.73

## Statement of Changes in Owner's Equity For the year ended December 31, 2021

Prepared by: The Export-Import Bank of China

Items			
	Paid-in capital	Other equity instruments	Capital reserve
I. Balance at end of previous year	150,000,000.00		141,506,518.45
Add: Changes in accounting policies			
Correction of errors			
Others			
II. Balance in beginning of year	150,000,000.00		141,506,518.45
III. Movement over the year ("-" for decrease)		59,876,160.00	
(I) Total comprehensive income for the year			
(II) Owner's contributions and decrease of capital		59,876,160.00	
1. Common shares by the Owners			
2. Contributions from the holders of other equity instruments		59,876,160.00	
3. Increase in owner's equity resulted from share-based payments			
4. Others			
(III) Appropriation of profits			
1. Appropriation to surplus reserves			
2. Transfer to general risk reserve			
3. Distributions to Owners			
4. Distributions to the holders of other equity instruments			
5. Others			
(IV) Transfer within equity			
1. Capital reserves converting into share capital			
2. Surplus reserves converting into share capital			
3. Surplus reserves cover the deficit			
4. General risk reserves cover the deficit			
5. Others			
IV. Balance at end of year	150,000,000.00	59,876,160.00	141,506,518.45

Unit: In thousands of RMB

2021					
Less: Treasury shares	Other comprehensive income	Surplus reserve	General risk reserve	Undistributed profits	Total owner's equity
	338,837.77	2,159,584.83	18,919,467.93	3,335,638.73	316,260,047.72
	294,666.38			-6,885,977.86	-6,591,311.48
		-2,159,584.83		2,159,584.83	
	633,504.15		18,919,467.93	-1,390,754.30	309,668,736.24
	383,557.75	503,723.95		5,924,269.80	66,687,711.49
	383,557.75			6,427,993.75	6,811,551.49
					59,876,160.00
					59,876,160.00
		503,723.95		-503,723.95	
		503,723.95		-503,723.95	
	1,017,061.89	503,723.95	18,919,467.93	4,533,515.51	376,356,447.73



## 银行所有者权益变动表(续)

## 2021年度

编制单位：中国进出口银行

项目	实收资本	其他权益工具	资本公积
一、上期期末余额	150,000,000.00		141,505,718.45
加：会计政策变更			
前期差错更正			
其他			
二、本期期初余额	150,000,000.00		141,505,718.45
三、本期增减变动金额(减少以“-”号填列)			800.00
(一) 综合收益总额			
(二) 所有者投入和减少资本			800.00
1. 所有者投入资本			
2. 其他权益工具持有者投入资本			
3. 股份支付计入所有者权益的金额			
4. 其他			800.00
(三) 利润分配			
1. 提取盈余公积			
2. 提取一般风险准备			
3. 对所有者的分配			
4. 对其他权益工具持有者的分配			
5. 其他			
(四) 所有者权益内部结转			
1. 资本公积转增资本			
2. 盈余公积转增资本			
3. 盈余公积弥补亏损			
4. 一般风险准备弥补亏损			
5. 其他			
四、本期期末余额	150,000,000.00		141,506,518.45

单位：人民币千元

上期金额					
减：库存股	其他综合收益	盈余公积	一般风险准备	未分配利润	所有者权益合计
	1,351,651.16	2,159,584.83	18,919,467.93	-2,209,140.03	311,727,282.35
	1,351,651.16	2,159,584.83	18,919,467.93	-2,209,140.03	311,727,282.35
	-1,012,813.40			5,544,778.77	4,532,765.37
	-1,012,813.40			5,544,778.77	4,531,965.37
					800.00
					800.00
	338,837.77	2,159,584.83	18,919,467.93	3,335,638.73	316,260,047.72

## Statement of Changes in Owner's Equity (continued)

### For the year ended December 31, 2021

Prepared by: The Export-Import Bank of China

Items	Paid-in capital	Other equity instruments	Capital reserve
I. Balance at end of previous year	150,000,000.00		141,505,718.45
Add: Changes in accounting policies			
Correction of errors			
Others			
II. Balance in beginning of year	150,000,000.00		141,505,718.45
III. Movement over the year ("-" for decrease)			800.00
(I) Total comprehensive income for the year			
(II) Owner's contributions and decrease of capital			800.00
1. Common shares by the Owners			
2. Contributions from the holders of other equity instruments			
3. Increase in owner's equity resulted from share-based payments			
4. Others			800.00
(III) Appropriation of profits			
1. Appropriation to surplus reserves			
2. Transfer to general risk reserve			
3. Distributions to Owners			
4. Distributions to the holders of other equity instruments			
5. Others			
(IV) Transfer within equity			
1. Capital reserves converting into share capital			
2. Surplus reserves converting into share capital			
3. Surplus reserves cover the deficit			
4. General risk reserves cover the deficit			
5. Others			
IV. Balance at end of year	150,000,000.00		141,506,518.45

Unit: In thousands of RMB

2020					
Less: Treasury shares	Other comprehensive income	Surplus reserve	General risk reserve	Undistributed profits	Total owner's equity
	1,351,651.16	2,159,584.83	18,919,467.93	-2,209,140.03	311,727,282.35
	1,351,651.16	2,159,584.83	18,919,467.93	-2,209,140.03	311,727,282.35
	-1,012,813.40			5,544,778.77	4,532,765.37
	-1,012,813.40			5,544,778.77	4,531,965.37
					800.00
					800.00
	338,837.77	2,159,584.83	18,919,467.93	3,335,638.73	316,260,047.72